NICOLL DAVIS & SPINELLA LLP 250 Park Avenue, Suite 1500 New York, New York 10177 (212) 972-0786 Attorneys for Defendant/Third-Party Plaintiff

UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

MARVIN FRANK, Individually and On Behalf of a Class

Plaintiff.

CIVIL ACTION NO. 07-CV-11419 (JSR)

V.

HONORABLE JED S. RAKOFF

A & B RESTAURANT GROUP LLC,

Defendant.

STIPULATION OF DISCONTINUANCE WITH PREJUDICE

A & B RESTAURANT GROUP LLC, Third-Party Plaintiff,

V.

RETAIL AUTOMATION PRODUCTS, INC., Third-Party Defendant.

WHEREAS, plaintiff commenced this action by filing a complaint on or about December 19, 2007; and Defendant/Third-Party Defendant, A&B Restaurant Group LLC (hereinafter "A&B") filed its Answer on or about March 3, 2008 and a Third-Party Complaint on or about April 30, 2008; and

WHEREAS, Third-Party Defendant, Retail Automation Products, Inc. (hereinafter "Retail Automation") filed its Answer to the Third-Party Complaint on or about July 3, 2008; and

WHEREAS, A&B has denied any and all liability arising out of plaintiff's allegations; and

WHEREAS, Retail Automation has denied any and all liability arising out of A&B's allegations; and

WHEREAS, the parties now desire to resolve the issues raised in this litigation, without further proceedings and without admitting any fault or liability, and have executed a confidential agreement setting forth the terms of said settlement; now therefore

It is hereby stipulated and agreed that this action is hereby discontinued, with prejudice, and without costs to either party as against the other

DONALD R. LOMAX, P.C.

NICOLL DAVIS & SPINELLA LLP

(By:

Donald R. Lorrax, Esq. Attorneys for Plaintiff 386 Park Avenue South New York, New York 10016 212-682-7704 By:

Jack T/ Spinella, Esq. (JS-5284)

Attorneys for Defendant/Third-Party Plaintiff

250 Park Avenue, Suite 1500 New York, New York 10177

212-972-0786

BAHN, HERZFELD & MULTER, LLP

By:

Andrew J. Multer, Esq. (AM-2116) Attorneys for Third-Party Defendant 555 Fifth Avenue, 14th Floor New York, New York 10017

212-818-9017

Dated: September 2 2008

SO ORDERED

HONORABLE JED S. RAKOFF United States District Judge